

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re REFCO, INC. SECURITIES LITIGATION :  
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05 Civ. 8626 (GEL)


**NOTICE OF APPEAL**

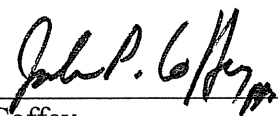
Notice is hereby given that Lead Plaintiffs RH Capital Associates LLC and Pacific Investment Management Company LLC, on behalf of themselves and the putative class, hereby appeal to the United States Court of Appeals for the Second Circuit from the Rule 54(b) Judgment dismissing the Second Amended Consolidated Class Action Complaint against defendants Mayer Brown LLP and Joseph P. Collins, which was entered in this action on the 18th day of March, 2009.

Dated: April 16, 2009

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I, James Sabella, hereby certify that on April 16, 2009, the foregoing Notice of

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